

Well-being in Developing Countries (WeD)
ESRC Research Group, University of Bath

**The Income and Expenditure Survey
Questionnaire Codebook**

Peru, 2005

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3	Peru
	<i>Site</i>
31	Acostambo, Huancavelica
32	Chucuna, Huancavelica
33	Huaycan, Lima
34	La Esperanza, Huancayo
35	Quilcas, Junin
36	Quintaojo, Huancavelica

PART I: UPDATING HOUSEHOLD DEMOGRAPHICS

For questions 1, 6 and 11, please, see the ID of the roster card

2. How or why leave household		3. Main residence		4. Cause of death	
CHILDREN:		1	This village	1	Illness
1	To be with parent	2	Rural area, this district	2	Hunger
2	To be near school/get a better education	3	Other rural area	3	Accident
3	Parents were too sick/unable to care for him/her	4	Urban area, this district	4	War-related injures
4	Sent to relative/friends for other reason/adopted	5	Other urban area	5	Old age
ADULTS		6	Capital city	6	Other. Specify.....
5	To live with spouse/marriage	7	Other. Specify.....		
6	Divorced out of family				
7	Returned home				
8	To look for work				
9	To take up job				
10	To be near to their place of work				
11	To run own farm or enterprise				
12	Contract ended				
13	Land shortage				
14	Drought				
15	To look after other relatives				
16	Conscripted into the army				
17	Sick, went for treatment				
18	Migrated, intentions unknown				
19	Death				
20	Other				
21	Specify.....				

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8 and 14. Relation to household head		16. How enter household	
1	Head	CHILDREN	
2	Father/mother	1	Birth
3	Sister/brother	2	Came with parent/other adult
4	Spouse/partner	3	To be near school/get a better education
5	Son/daughter	4	Orphaned or abandoned/adopted
6	Grandchild	5	Parents are unable to care for him/her
7	Grandparent	ADULTS	
8	Niece/nephew	6	Came to live with spouse
9	Uncle/aunt	7	To look for employment/to work
10	Son/daughter-in-law	8	To be near to their place of employment
11	Father/mother-in-law	9	To help work on farm or enterprise
12	Brother/sister-in-law	10	To look after other relatives
13	Other relative of head or spouse	11	Sick, came to be looked after
14	'Adopted relative'	12	Old, came to be looked after
15	Other unrelated person	13	Returned from army
		14	Other specify.....

15.- Main activity of the person, see next section.

PART II: HOUSEHOLD INCOMES
SECTION 2.1 AND SECTION 2.2

Main activities/occupations				Location of activities/occupations (If inside home write 0)	
	<i>Agricultural:</i>	33	Religious worker	1	This village or community
1	Farmer	34	Soldier	2	Other border or near village or community
2	Agricultural labourer	35	Teacher	3	In a town
3	Herding		<i>Home workers:</i>	4	Rural area of this district
4	Milking	36	Caring (children)	5	Rural are of this province
5	Stock breeding	37	Caring (other, e.g. sick)	6	Rural area of this region/Department
	<i>Artisanal:</i>	38	Fetching wood/water	7	Urban area of this district
6	Blacksmith	39	Processing food for household consumption	8	Urban area of this province
7	Carpenter	40	Cooking	9	Urban area of this region/department
8	Cobbler/Leather worker	41	Sewing	10	Major city of this Region/Department
9	Craft worker (e.g. pots, handicrafts)	42	Housewife/home maker, other household worker	11	Capital city
10	Goldsmith		<i>Commercial:</i>	12	Neighbouring country
11	Potter	43	Businessman	13	Other (non-neighbouring) country

12	Tailor	44	Hotel/Restaurant worker	14	Other rural area
13	Tanner	45	Merchandising goods	15	Other urban area
14	Weaver	46	Petty Trader/Grocer		
	<i>Non-agricultural (rural):</i>	47	Self-employed (own farm / business)		
15	Construction labourer	48	Shop worker		
16	Factory/mill worker (skilled)	49	Street vendor (e.g. dung cakes, home-made food /drink, firewood)		
17	Factory/mill worker (unskilled)	50	Trader (honey, grain, etc)		
18	Fishing		<i>Not in labour force:</i>		
19	Manual worker (e.g. loading, digging, wood chopping, house plastering)	51	Disabled/sick		
20	Welding Worker	52	Looking for work		
21	Woodworker	53	Unable to work as no work available		
	<i>Transport:</i>	54	Unable to work through old age		
22	Mechanic	55	Studying: school, college, training programme		
23	Transport worker - mechanised (e.g. driver, mechanic)	56	Farmer and herding		
24	Transport worker - non mechanised (e.g. horse and cart, pack animals)	57	Maid/servant		
	<i>Professional:</i>	58	Triciclo driver		
25	Administrative/clerical	59	Moto taxi driver		
26	Doctor	60	Others, specify		
27	Government work: party or administration				
28	Health worker: modern sector				
29	Health worker: traditional sector				
30	Lawyer				
31	Monk				
32	NGO worker				

SECTION 2.2: OTHER INCOME AND SECTION 2.3: TRADE, SERVICES AND PROCESSING ACTIVITIES

4b. Payment in kind (form)	
1	Potatoes
2	Coca leaves
3	Fruit
4	Cereals
5	Animals
6	Alcohol
7	Cheese
8	Egg
9	Other Specify...

SECTION 2.4: FARM INCOMES

Please see the ID code of the roster card

2.- List of crop production

- (1) Potato
- (2) Maize
- (3) Beans
- (4) Barley
- (5) Sweet potato
- (6) Oca
- (7) Vegetables
- (8) Yuca
- (9) Wheat
- (10) Oats
- (11) Coffee
- (12) Sugar cane
- (13) Kiwicha
- (14) Quinoa
- (15) Garlic
- (16) Fruits
- (17) Natural grass
- (18) Cultivated grass
- (19) Forest
- (20) Mashua
- (21) Linaza
- (22) Yacon
- (23) Maca
- (24) Habas
- (25) Arvejas
- (26) Others, specify....

4. How much did you produce/sell?

4b. Units

- (1) Kilogram

- (2) Stone
- (3) Pound
- (4) 50 kg bags
- (5) 70 kg bags
- (6) 100 kg bags
- (7) Others, specify.....

SECTION 2.5: INCOME FROM THE SALE OF HOUSEHOLD’S ANIMAL PRODUCTS

Please see the ID code of the roster card

SECTION 2.6: RENT AND TRANSFERS

Please see the ID code of the roster card

SECTION 2.7: INCOME MANAGEMENT

Please see the ID code of the roster card

5. Use of income

1	Business
2	Household expenses
3	Food
4	House building materials
5	Saving
6	Festivities
7	Education
8	Other Specify...

PART III: EXPENDITURES

SECTION 3.1 FOOD EXPENDITURE

NO CODES

SECTION 3.2: NON-FOOD EXPENDITURE

Please see the ID code of the roster card

SECTION 3.3: HOUSEHOLD EXPENDITURE DECISION MAKING

Please see the ID code of the roster card

PART IV: SAVING AND CREDIT

SECTION 4.1: SAVING

Please see the ID code of the roster card

5. What are you saving for?		6 Did you save on a regular basis or just from time to time when you can?		7. Would you say your savings are mainly long-term savings for the future or mainly short-term savings for things you need now and for unexpected events?	
For Production		1	Regular basis	1	Mainly long term
1	To buy farm and other tools/ implements	2	From time to time	2	Mainly short term
2	To buy inputs (seeds, fertilizers, pesticides)	3	Other (specify).....	3	Both equally
3	To buy livestock	4	Don't know	4	Neither/don't know
4	To pay for hired labour				
5	To pay rent/taxes				
6	To start and off-farm business				
For Consumption					
7	To buy food for the household				
8	To buy consumer durables				
9	To pay for travel expenses				
10	To pay for building materials				
11	To pay for health expenses				
12	To pay for education expenses				
13	For wedding				
14	For funeral				
15	Other (specify)				

SECTION 4.2: CREDIT

Please see the ID code of the roster card

3. What was the main reason for borrowing or obtaining this loan?		7. Who turned you down?		8. In case of emergency, which source of support you turn to borrow money?	
For Production		1	Government agency	1	Bank

1	To buy farm and other tools/ implements	2	Agric. Development Bank	2	Cooperative/credit
2	To buy inputs (seeds, fertilizers, pesticides)	3	Other national bank	3	Microcredit (govt)
3	To buy livestock	4	Commercial bank	4	Microcredit (NGO)
4	To pay for hired labour	5	Credit union	5	Moneylender
5	To pay rent/taxes	6	Cooperative	6	Saving and credit association
6	To start and off-farm business	7	Other cooperative	7	Trader
For Consumption		8	NGO	8	Landlord
7	To buy food for the household	9	Landlord	9	Friend/neighbour
8	To buy consumer durables	10	Employer	10	Relative
9	To pay for travel expenses	11	Relative	11	Other(specify)
10	To pay for building materials	12	Friend		
11	To pay for health expenses	13	Other individual		
12	To pay for education expenses	14	Other institution		
13	For wedding				
14	For funeral				
15	Other (specify)				

2. Only if the household did not obtained a loan in the past 12 months. Why did your household not attempt to borrow money in the last 12 months? (More than one answer is allowed).

1	No need
2	Believed would be refused
3	Too expensive
4	Inadequate collateral
5	Do not like to be in debt
6	Do not know any lender
7	Other (specify)

SECTION 4.3: CREDIT LENT TO NON-MEMBERS OF THE HOUSEHOLD

Please see the ID code of roster card

4c. Form of credit in kind

1	Potatoes
2	Coca leaves
3	Fruit
4	Cereals
5	Animals
6	Alcohol
7	Cheese

8	Egg
9	Loan in equipment
10	Seeds
11	Exchange of labour
12	Other, specify

6. Do you have any other business relationship with the borrower?	
1	Supplies inputs
2	Labour sharing
3	Oxen sharing
4	Buy crops/sell crops
5	Employer
6	Land sharing
7	Other (specify)
8	No business relationship

SECTION 4.4: HOUSEHOLD FINANCIAL MANAGEMENT

Please see the ID code of the roster card

PART V: INCOME EXPECTATIONS

Please see the ID code of the roster card

PART VI: GLOBAL HAPPINESS

Please see the ID code of roster card

PART VII: NEED DOMAIN SATISFACTION

Please see the ID code of the roster card