

An overview of the development, operation and future challenges of the electrical grid

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Outline (not necessarily in this order but with some interchangeability)

- ▶ Who am I?
- ▶ The Energy Industry - an overview and the challenges
- ▶ Innovation landscape funding
- ▶ Skills
- ▶ Thoughts

Who am I?

- ▶ Grew up in Warwickshire, educated at a girls school
- ▶ Graduate physicist from Durham University
- ▶ Doctorate in Electrical Engineering from the University of Manchester
- ▶ Worked for over 27 years in the energy industry
- ▶ Volunteer in charities, hospital and education
- ▶ Wife and Mum

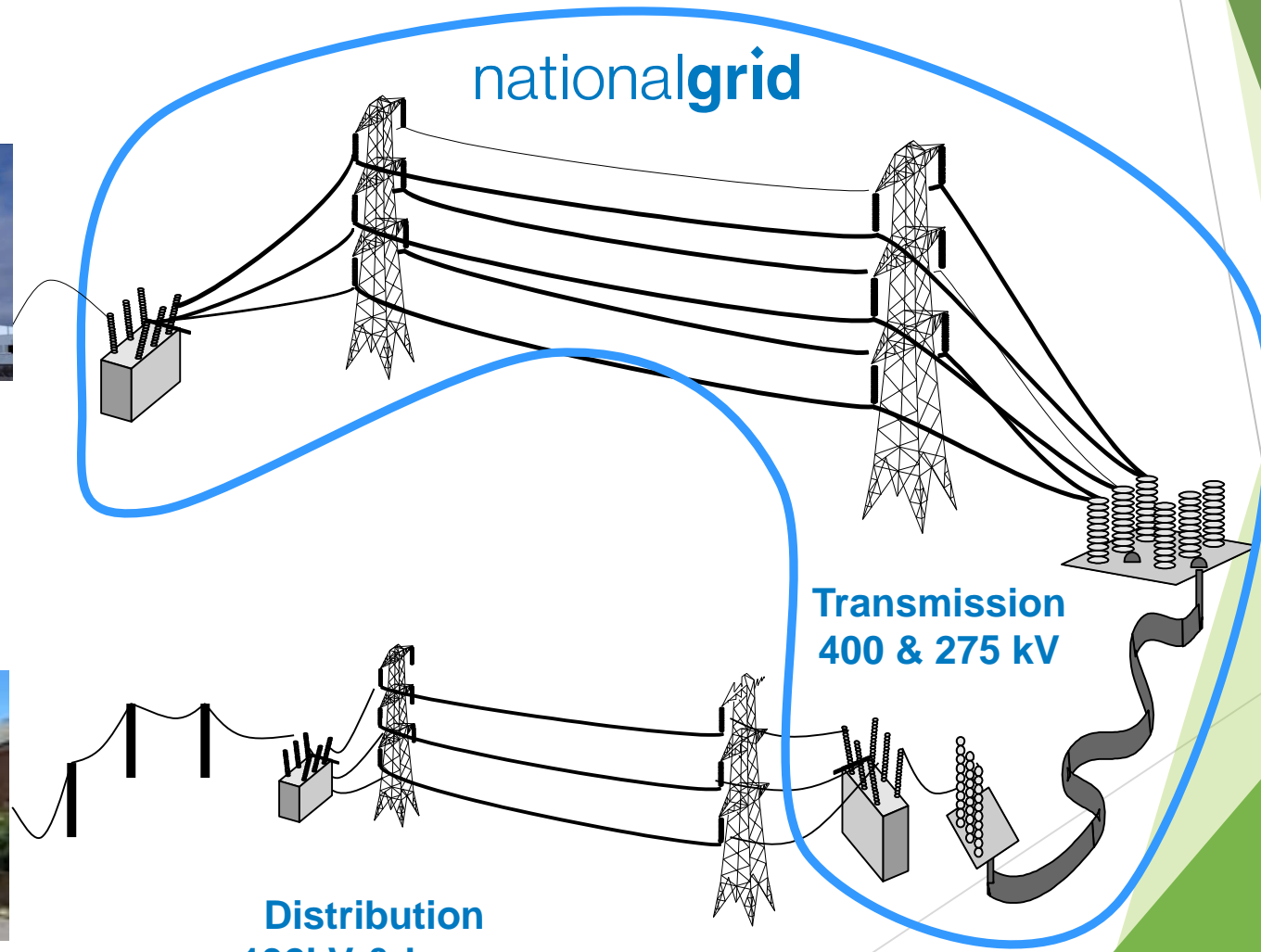
The electricity industry – an overview



Generation



Consumer



National Grid's Business

50:50

UK



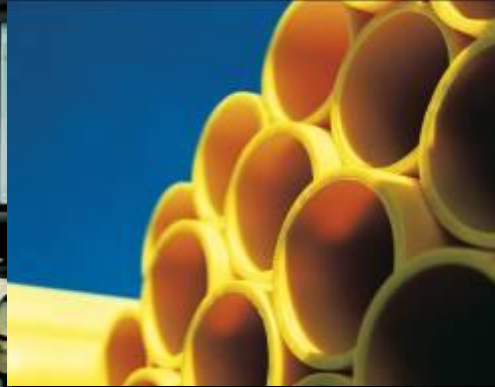
US



Transmission



Distribution



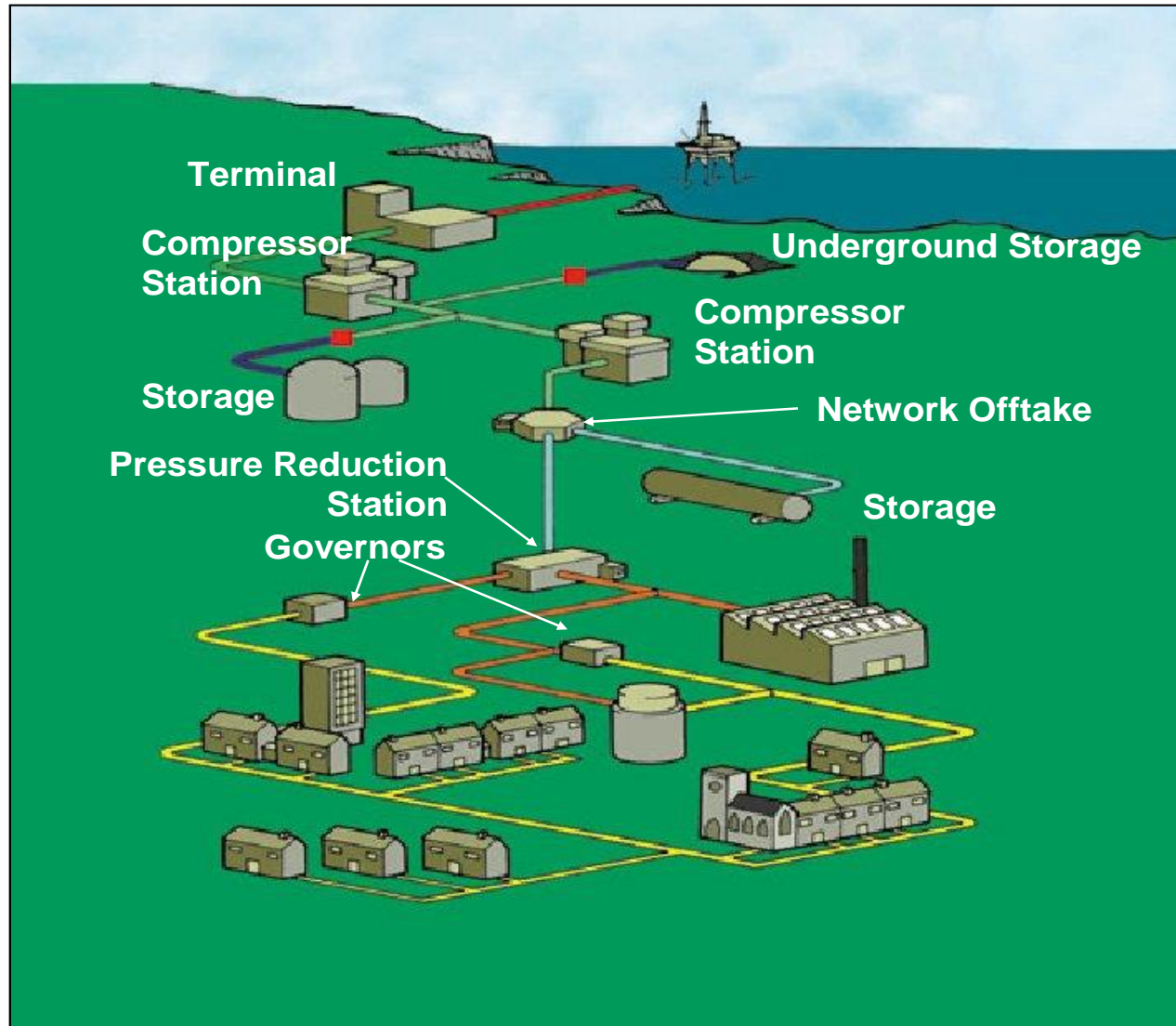
Electricity



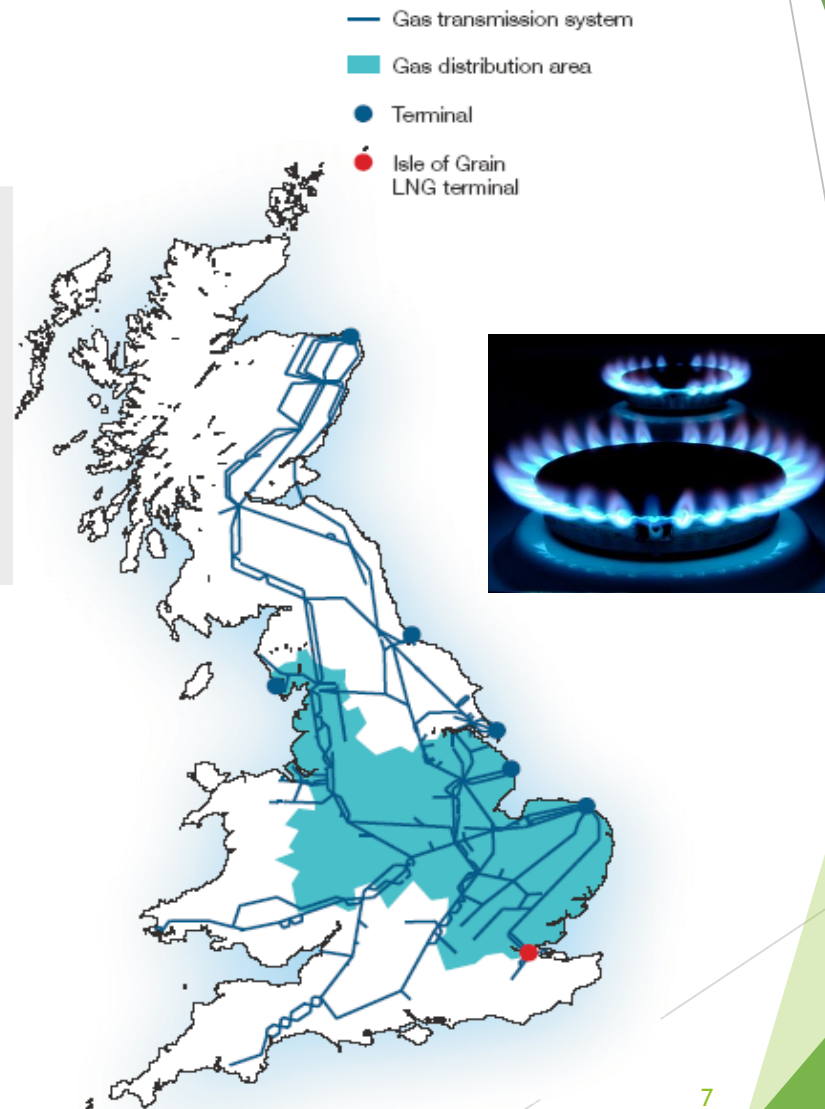
Gas



Gas: From Beach To Meter



National Grid - UK



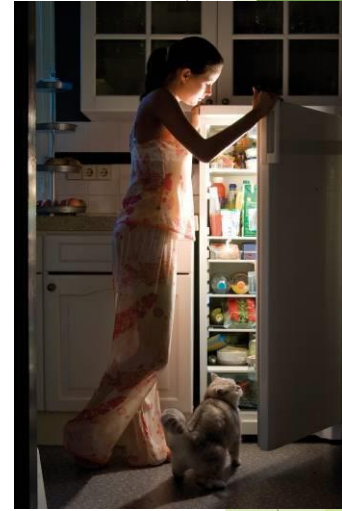
Regulation

- The energy industry is regulated by:

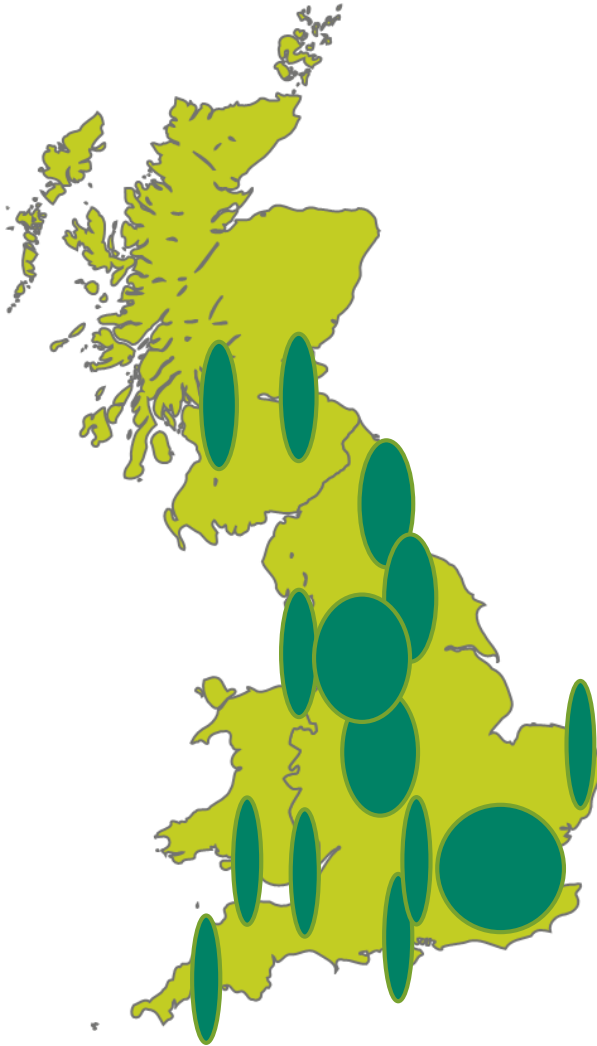


- Revenues are set by Ofgem for Price Control Periods
- Companies must prove they are spending customers money wisely
- They are incentivised to:
 - Work sustainably
 - Provide good customer service
 - Invest efficiently to ensure safe & reliable service
 - Include stakeholders in our decision making process
 - Use innovation to develop solutions to challenges

What is Demand?



Where are the biggest demands?



MW Average Demand 2010

Greater London	12000
Manchester	3300
Birmingham	1200
Leeds	1000
Glasgow	850
Edinburgh	730
Sheffield	680
Liverpool	570
Bristol	530
Cardiff	470
Newcastle	380
Southampton	300
Plymouth	300
Oxford	250
Norwich	170

Source: DECC

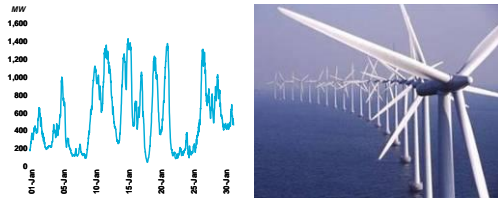
By Night...



...It Becomes Obvious

Balancing Generation with Demand

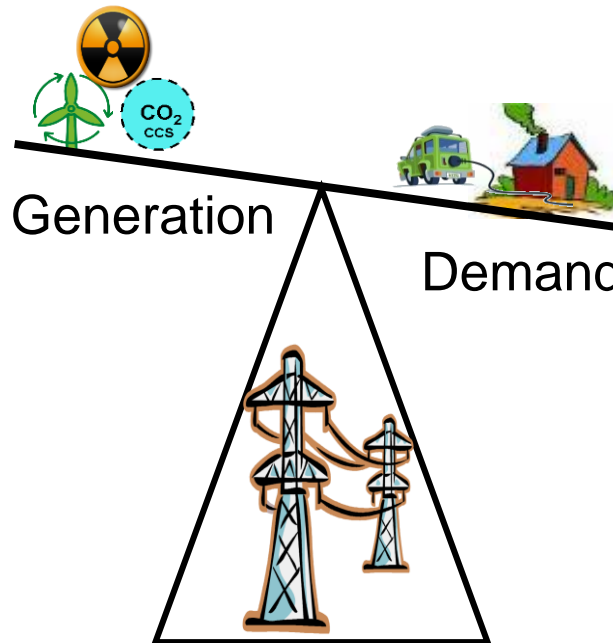
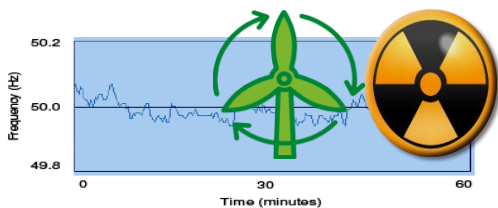
Variable generation



Large generation



Inflexible generation



Passive Demand



Industrial



Domestic

Active demand



Industrial

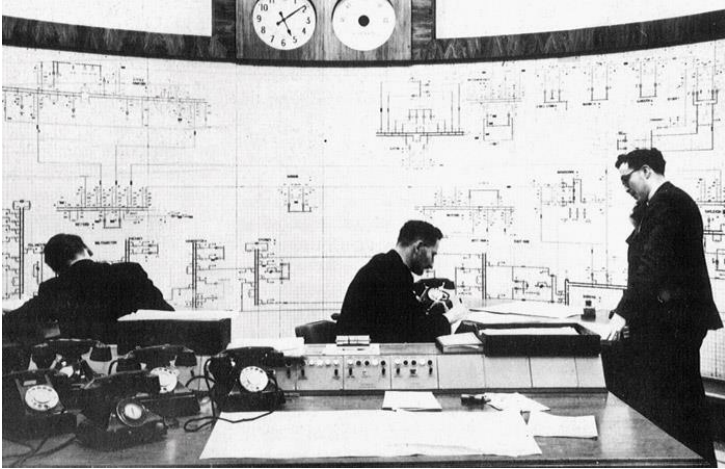


Domestic

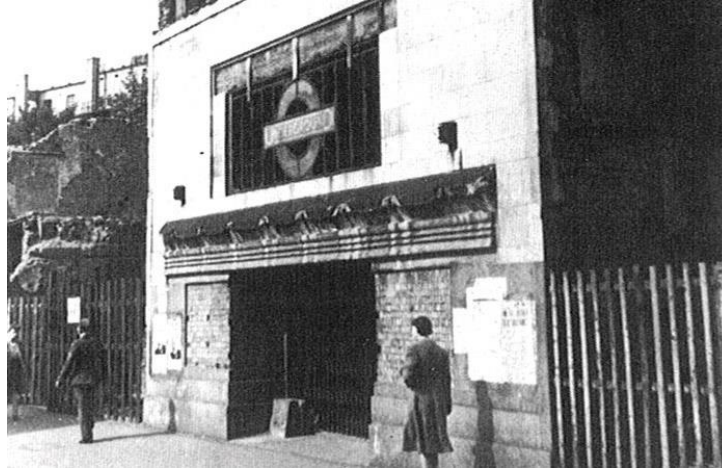
Distributed generation



National Electricity Control



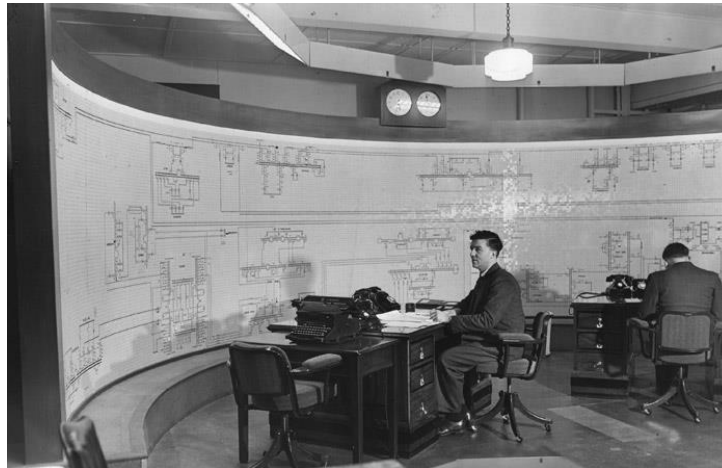
1938 – Start of National Control



1939 – Move Underground for WWII



1950 – Move to Paternoster Square

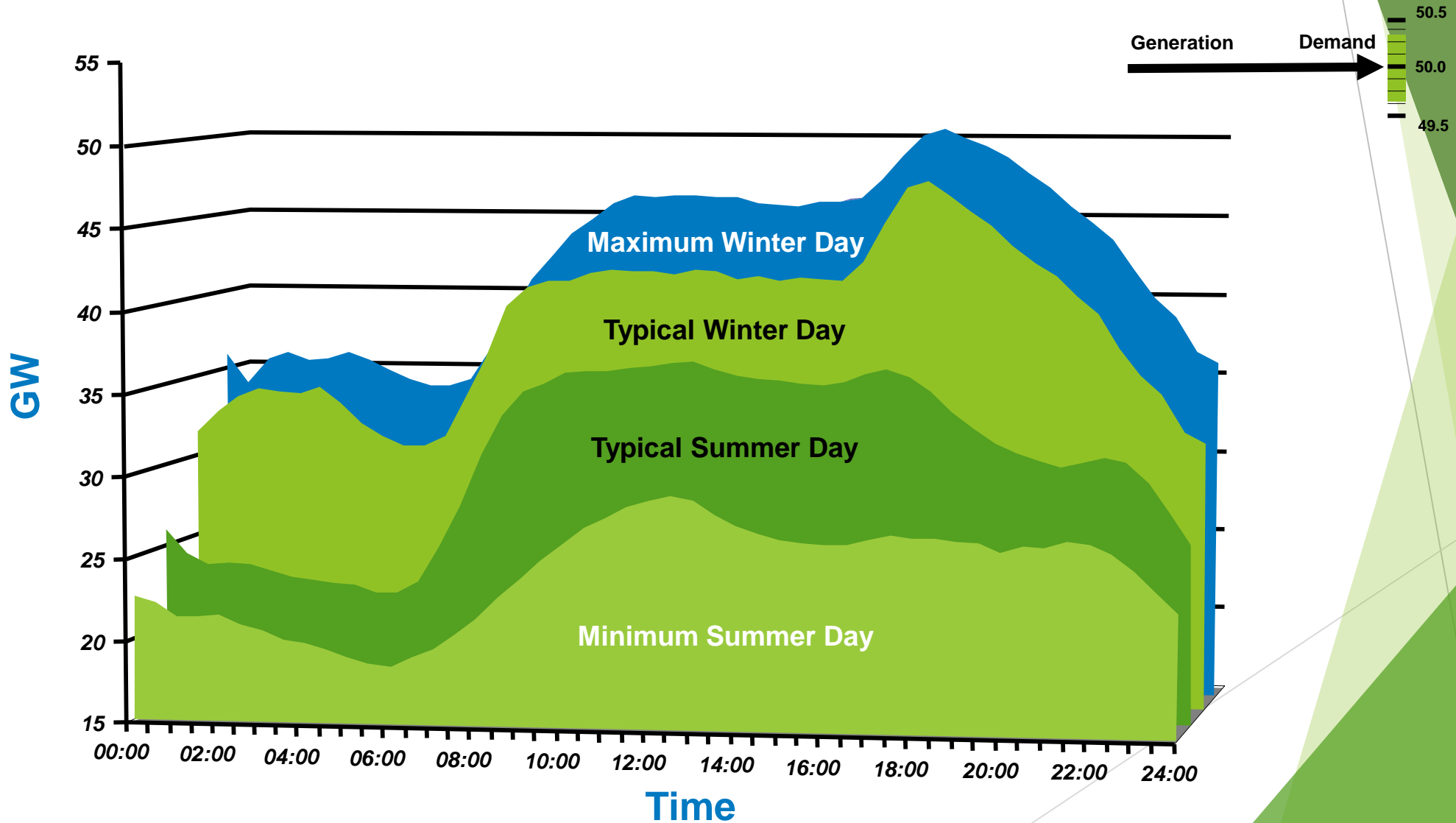


1950 – Inside Paternoster Square

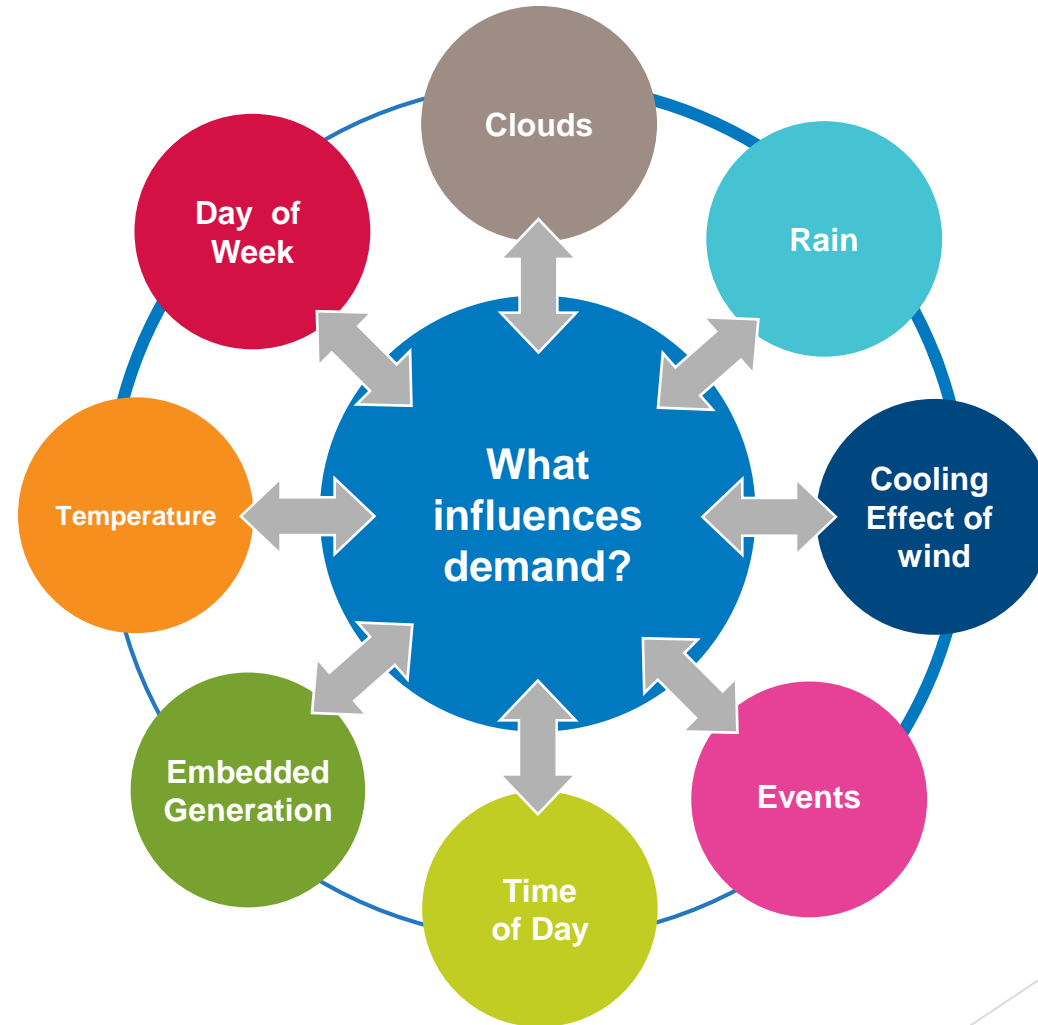
Minute-by-minute control



Energy Balancing Seasonal Effects



What Influences Demand?



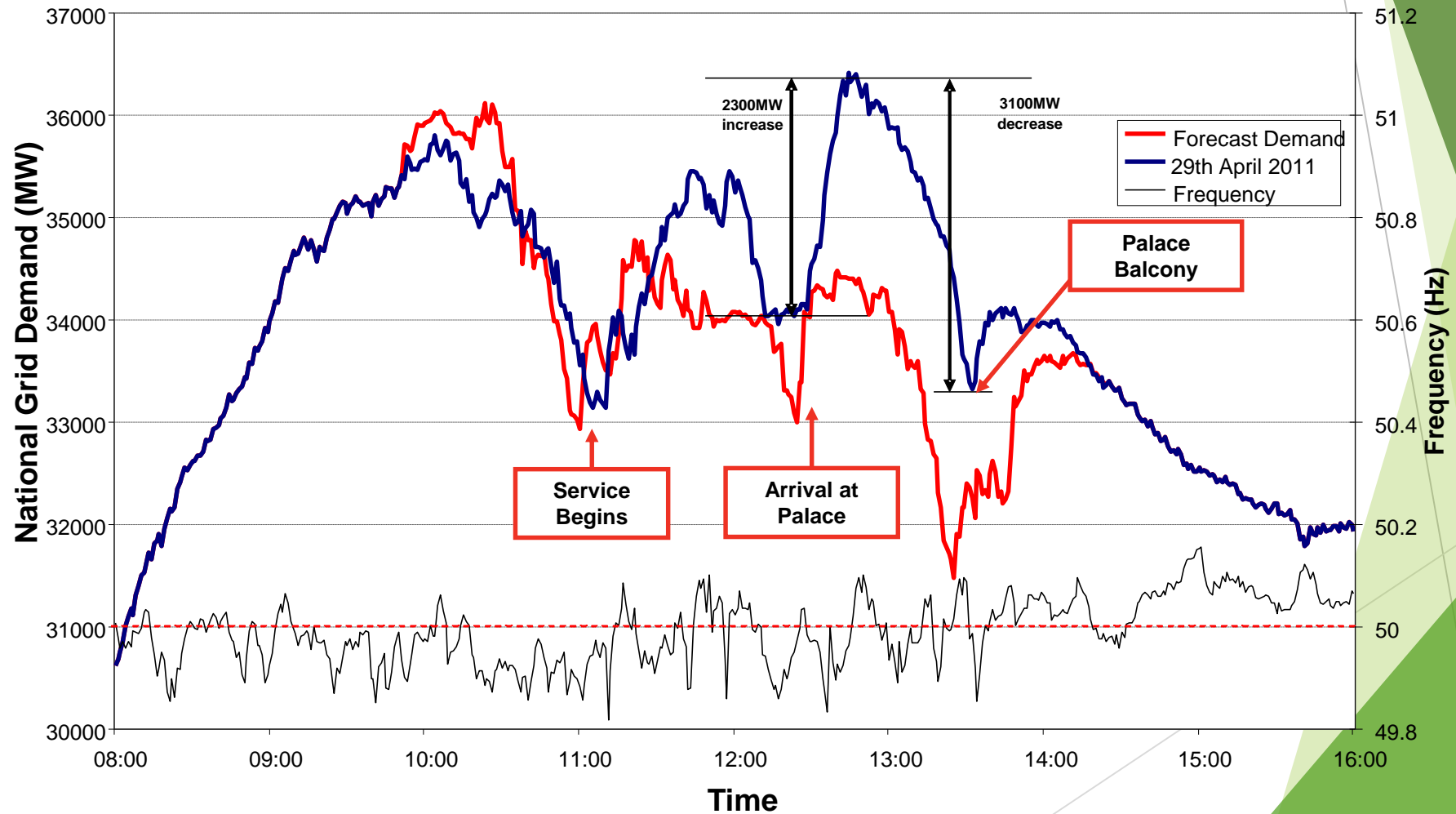
Frequency



52.0	Generators tripping
50.5	Upper statutory limit
50.0	Normal operating frequency
49.5	Lower statutory limit
48.8	Demand disconnection starts
47.8	Demand disconnection complete



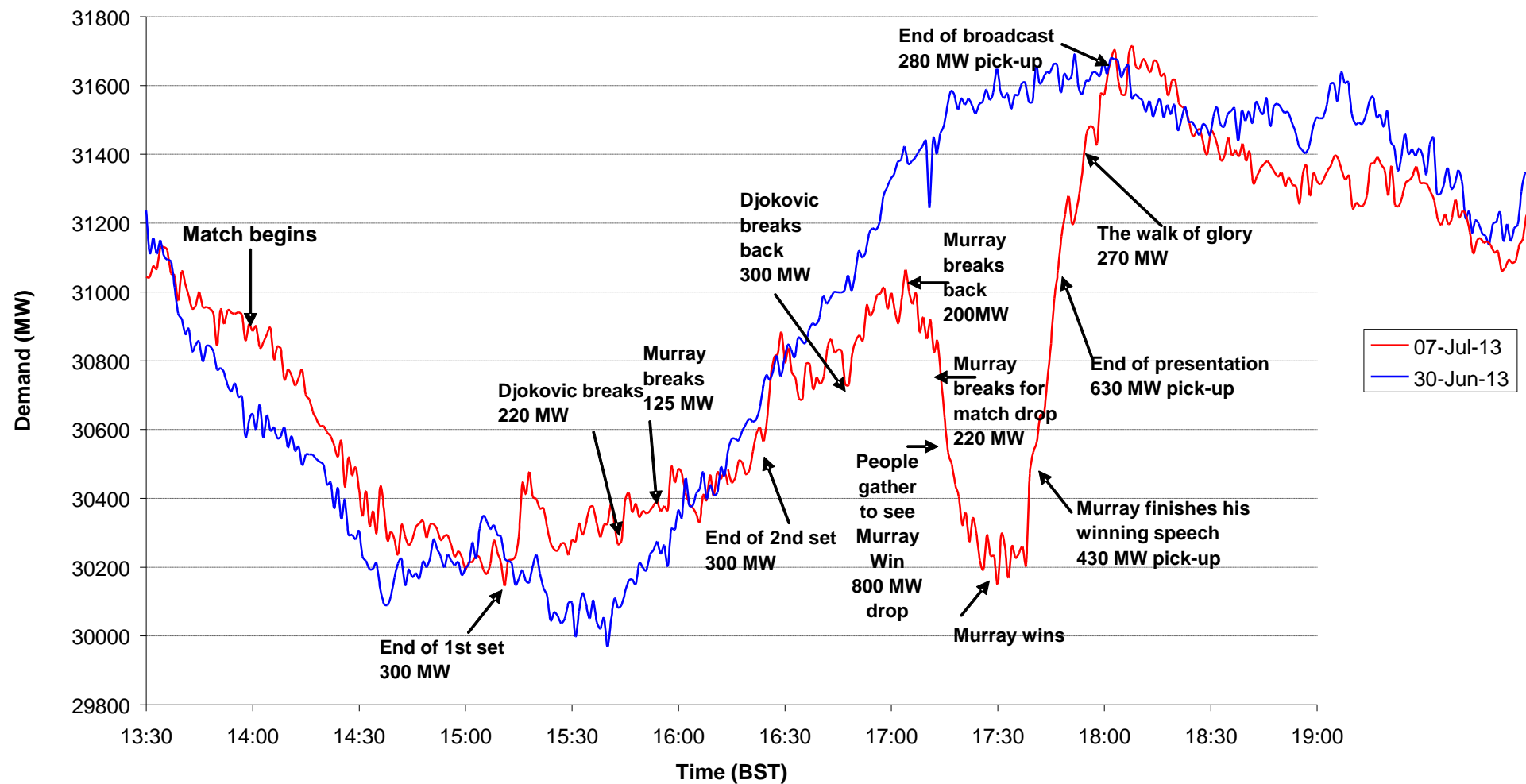
Royal wedding 29th April 2011





Wimbledon Men's Final 2013

Wimbledon Men's Final 7 July 2013
Murray v Djokovic



What's Happening in Energy?



**Changes in
Generation**



**Asset
Replacement**



**Sustainability
and Climate
Change.**



Skills



Faults on the System and Annual Stats



2 Double circuit faults
6 Simultaneous faults
105 Single circuit faults



5 Cable faults



4 Busbar faults



10 Transformer



2000 Protection or
Communication failures

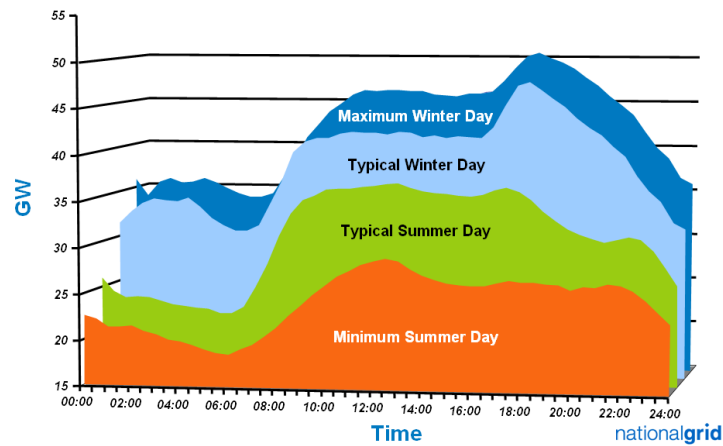


21 Circuit Breaker
faults

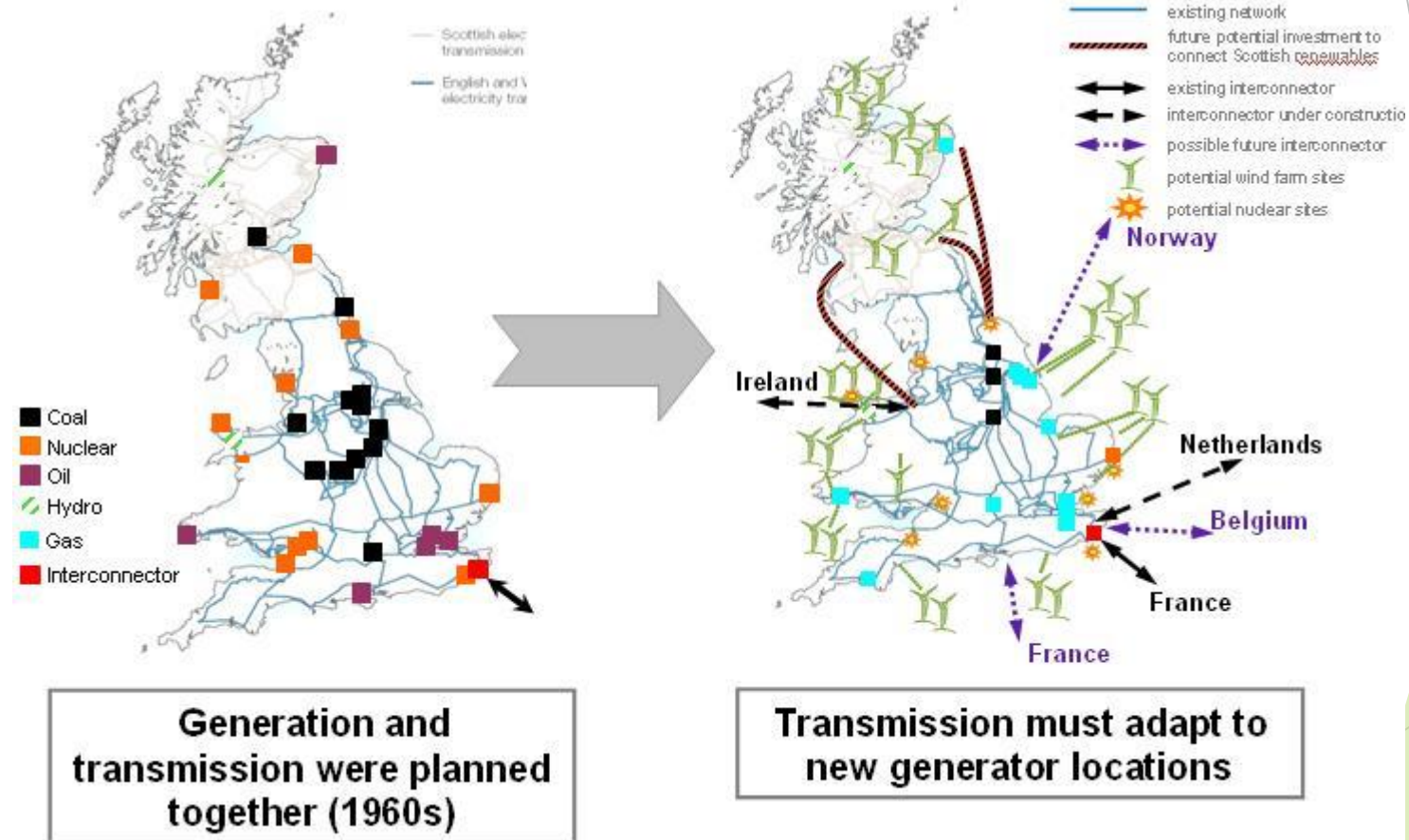
When it goes wrong : Willesden QB Failure



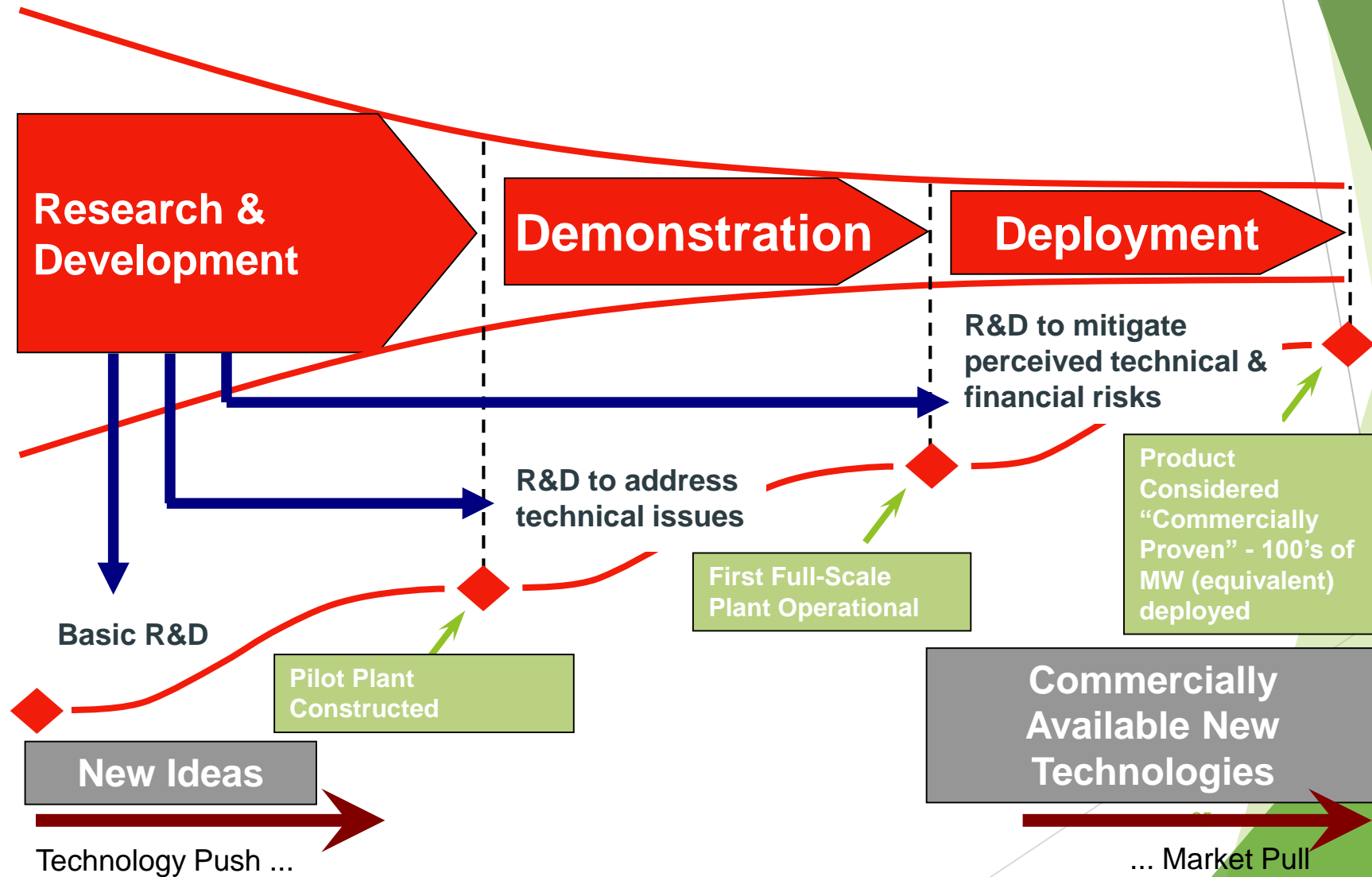
The Times They Are A-Changin'



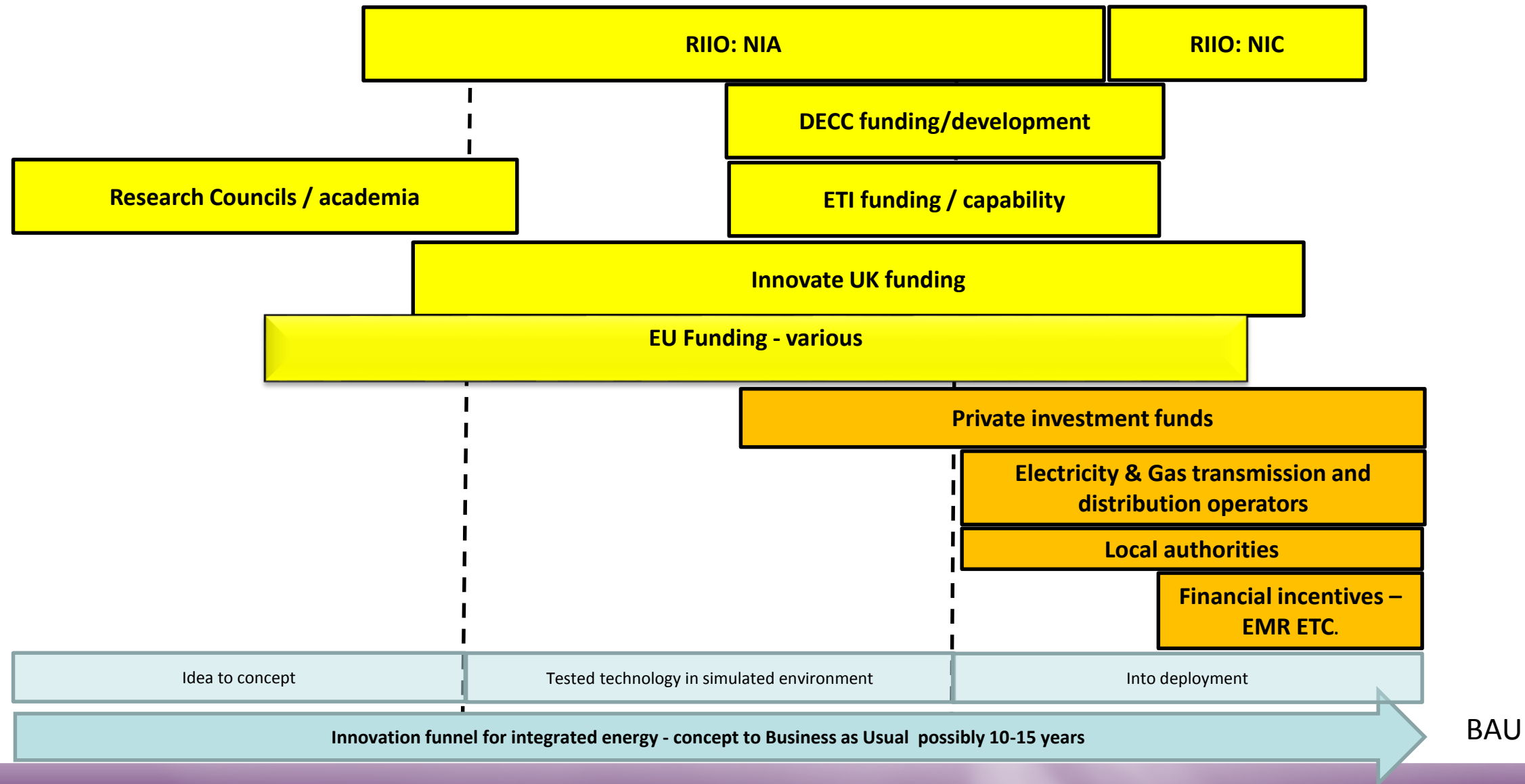
Future Transmission Network



Innovation Lifecycle



UK innovation support landscape



Climate Change/extreme weather

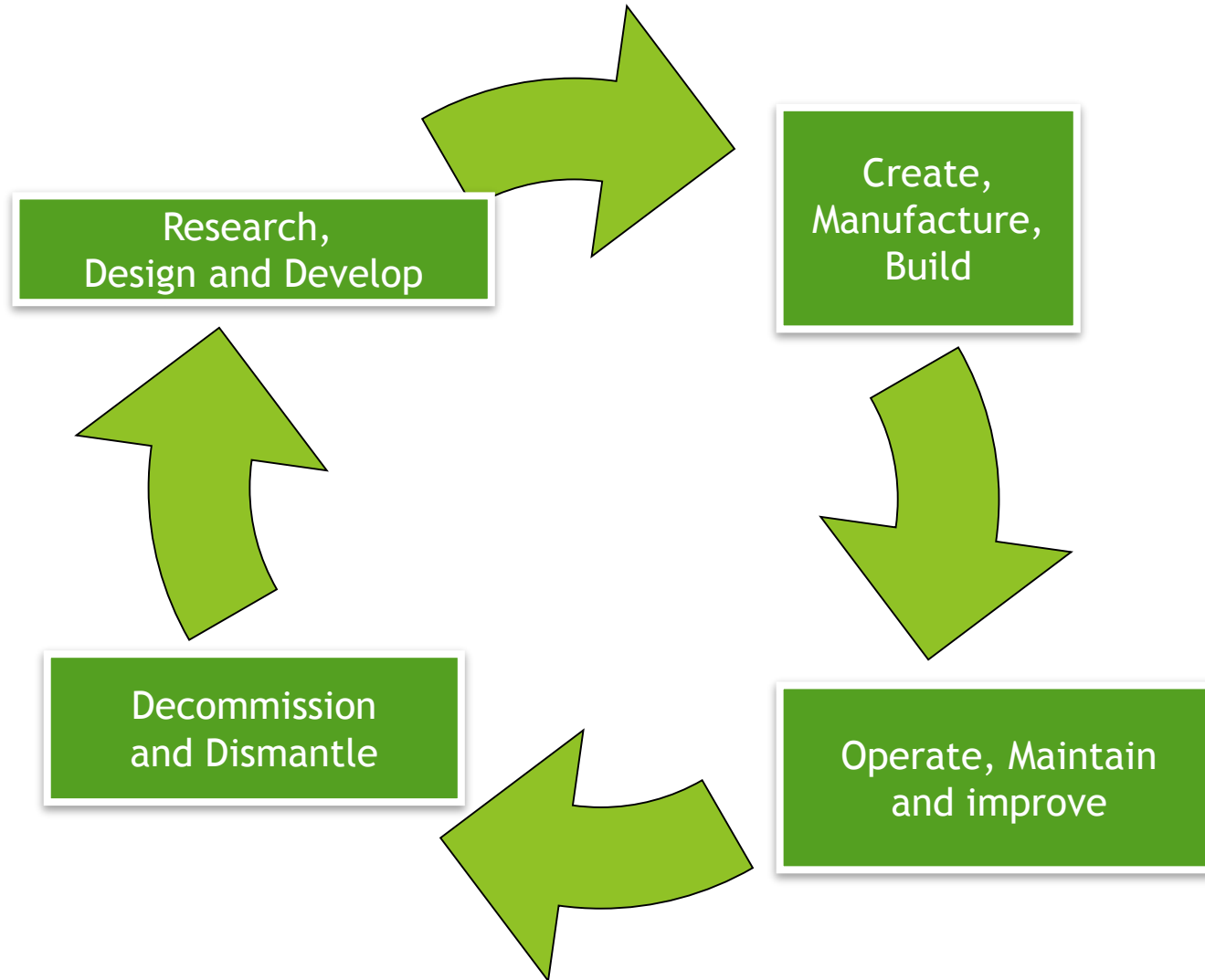




**It's a £200 billion Engineering Challenge -
that needs people with skills.**



Why engineering?





Thank you for listening

► Questions?